

**IN THE UNITED STATES BANKRUPTCY COURT**  
**FOR THE DISTRICT OF DELAWARE**

|                                                 |   |                        |
|-------------------------------------------------|---|------------------------|
| In re:                                          | ) | Chapter 11             |
|                                                 | ) |                        |
| W. R. GRACE & CO., <u>et al.</u> , <sup>1</sup> | ) | Case No. 01-1139 (JKF) |
|                                                 | ) | Jointly Administered   |
| Debtors.                                        | ) |                        |

Objection Date: June 22, 2009

Hearing Deadline: to be scheduled, if necessary

**TWENTY-EIGHTH MONTHLY FEE APPLICATION OF OGILVY RENAULT LLP**  
**FOR COMPENSATION FOR SERVICES RENDERED AND**  
**REIMBURSEMENT OF EXPENSES**  
**AS SPECIAL COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**  
**FOR THE PERIOD FROM APRIL 1, 2009 THROUGH APRIL 30, 2009**

|                                                                            |                                                               |
|----------------------------------------------------------------------------|---------------------------------------------------------------|
| Name of Applicant:                                                         | Ogilvy Renault LLP ("OR")                                     |
| Authorized to Provide Professional Services to:                            | W.R. Grace & Co., et al., Debtors and Debtors in Possession   |
| Date of Retention:                                                         | Retention Order entered and effective as of December 18, 2006 |
| Period for which Compensation and Reimbursement is Sought:                 | April 1, 2009 to April 30, 2009                               |
| Amount of Compensation Sought as Actual, Reasonable and Necessary:         | \$18,798.50 <sup>2</sup>                                      |
| Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary | \$37.33                                                       |

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food' N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

<sup>2</sup> All dollar amounts reflected in this Monthly Fee Application are in Canadian currency.

- 2 -

This is a:   X   monthly        interim        final application.

The total time expended for preparation of this fee application is approximately two (2) hours and the corresponding estimated compensation requested is approximately \$360.00<sup>3</sup>. This is OR's monthly application for interim compensation of services for the interim fee period April 1, 2009 to April 30, 2009 (the "Fee Period").

**PRIOR APPLICATIONS FILED**

| Date Filed            | Period Covered    | Requested Fees | Requested Expenses | Approved Fees <sup>4</sup> | Approved Expenses |
|-----------------------|-------------------|----------------|--------------------|----------------------------|-------------------|
| 03/16/07              | 10/17/06-01/31/07 | \$102,612.50   | \$665.48           | \$82,090.00                | \$665.48          |
| 04/24/07              | 02/01/07-02/28/07 | \$45,825.50    | \$328.67           | n/a                        | \$328.67          |
| 05/10/07 <sup>5</sup> | 02/01/07-02/28/07 | \$97.50        | \$0.00             | \$36,738.40                | n/a               |
| 05/10/07              | 03/01/07-03/31/07 | \$57,662.00    | \$5,125.70         | \$46,129.60                | \$5,125.70        |
| 06/08/07              | 04/01/07-04/30/07 | \$47,014.00    | \$1,540.51         | \$37,611.20                | \$1,540.51        |
| 06/27/07              | 05/01/07-05/31/07 | \$21,853.00    | \$296.98           | \$17,482.40                | \$296.98          |
| 08/03/07              | 06/01/07-06/30/07 | \$34,799.00    | \$2,223.81         | \$27,839.20                | \$2,223.81        |
| 08/28/07              | 07/01/07-07/31/07 | \$85,426.50    | \$206.43           | \$68,341.20                | \$206.43          |
| 09/24/07              | 08/01/07-08/31/07 | \$74,819.50    | \$335.00           | \$59,855.60                | \$335.00          |
| 11/08/07              | 09/01/07-09/30/07 | \$104,938.00   | \$104,661.80       | \$83,950.40                | \$104,661.80      |
| 11/20/07              | 10/01/07-10/31/07 | \$87,103.50    | \$488.03           | \$69,682.80                | \$488.03          |
| 01/11/08              | 11/01/07-11/30/07 | \$77,944.00    | \$6,166.86         | \$62,355.20                | \$6,166.86        |
| 01/28/08              | 12/01/07-12/31/07 | \$8,348.50     | \$99.93            | \$6,678.80                 | \$99.93           |
| 02/28/08              | 01/01/08-01/31/08 | \$10,198.50    | \$88.70            | \$8,158.80                 | \$88.70           |
| 04/01/08              | 02/01/08-02/29/08 | \$24,299.50    | \$449.80           | \$19,439.60                | \$449.80          |
| 04/24/08              | 03/01/08-03/31/08 | \$45,098.50    | \$1,296.53         | \$36,078.80                | \$1,296.53        |
| 05/15/08              | 04/01/08-04/30/08 | \$50,569.50    | \$2,757.72         | \$40,455.60                | \$2,757.72        |

<sup>3</sup> The actual number of hours expended preparing this Application and the corresponding compensation requested will be set forth in OR's subsequent fee applications.

<sup>4</sup> The "Approved Fees" amount represents 80% of the fees requested by OR.

<sup>5</sup> This application was filed as a "corrected" second monthly fee application to replace and correct errors related to the amount of compensation sought pursuant to the original second monthly fee application (the "Original Second Monthly") filed on April 24, 2007. The corrected second monthly fee application requests an additional \$97.50 on top of what was requested in the Original Second Monthly.

- 3 -

| Date Filed | Period Covered    | Requested Fees | Requested Expenses | Approved Fees <sup>4</sup> | Approved Expenses |
|------------|-------------------|----------------|--------------------|----------------------------|-------------------|
| 06/20/08   | 05/01/08-05/31/08 | \$87,505.50    | \$1,965.87         | \$70,004.40                | \$1,965.87        |
| 07/31/08   | 06/01/08-06/30/08 | \$64,835.50    | \$316.78           | \$51,868.40                | \$316.78          |
| 08/26/08   | 07/01/08-07/31/08 | \$56,187.00    | \$76.66            | \$44,949.60                | \$76.66           |
| 09/22/08   | 08/01/08-08/31/08 | \$107,954.50   | \$573.95           | \$86,363.60                | \$573.95          |
| 10/31/08   | 09/01/08-09/30/08 | \$223,082.00   | \$3,009.77         | \$178,465.60               | \$3,009.77        |
| 11/18/08   | 10/01/08-10/31/08 | \$46,804.00    | \$566.87           | \$37,448.20                | \$566.87          |
| 01/06/09   | 11/01/08-11/30/08 | \$18,141.00    | \$293.58           | \$14,512.80                | \$293.58          |
| 01/29/09   | 12/01/08-12/31/08 | \$5,222.00     | \$101.31           | \$4,177.00                 | \$101.31          |
| 02/19/09   | 01/01/09-01/31/09 | \$7,232.00     | \$34.48            | \$5,785.60                 | \$34.48           |
| 03/19/09   | 02/01/09-02/28/09 | \$20,934.00    | \$217.02           | \$16,747.20                | \$217.02          |
| 04/16/09   | 03/01/09-03/31/09 | \$29,166.00    | \$37.33            | Pending                    | Pending           |

**OR PROFESSIONALS**

| Name of Professional Individual | Position of the Applicant, Year of Obtaining License to Practice | Hourly Billing Rate | Hours Billed <sup>6</sup> | Compensation |
|---------------------------------|------------------------------------------------------------------|---------------------|---------------------------|--------------|
| Derrick C. Tay                  | Senior Partner, Year of Call to the Ontario Bar – 1981           | \$1,000.00          | 1.50                      | \$1,500.00   |
| Orestes Pasparakis              | Partner, Year of Call to the Ontario Bar – 1995                  | \$725.00            | 19.80                     | \$14,355.00  |
| Teresa Walsh                    | Partner, Year of Call to the Ontario Bar – 1996                  | \$560.00            | 0.50                      | \$280.00     |
| Jessica Caplan                  | Associate, Year of Call to the Ontario Bar – 2006                | \$300.00            | 0.50                      | \$150.00     |
| Kathrine Smirle                 | Associate, Year of Call to the Ontario Bar - 2008                | \$265.00            | 6.70                      | \$1,775.50   |
| Penny Adams                     | Law Clerk, n/a                                                   | \$180.00            | 4.10                      | \$738.00     |

<sup>6</sup> Some professional time that was spent during the Interim Period may be reflected in a subsequent application and some professional time that was spent during the previous Interim Period may be reflected in this Application.

- 4 -

**Total Fees:** \$18,798.50  
**Total Hours:** 33.10  
**Blended Rate:** \$567.93

**TASK CODE SUMMARY**

|              | Project Category                     | Billed Hours | Fees Requested     |
|--------------|--------------------------------------|--------------|--------------------|
| 0006         | Litigation and Litigation Consulting | 28.80        | \$17,834.50        |
| 0008         | Fee Applications, Applicant          | 4.30         | \$964.00           |
| <b>Total</b> |                                      | <b>33.10</b> | <b>\$18,798.50</b> |

**EXPENSE SUMMARY**

**Invoice No. 903153 (Litigation and litigation consulting – File No. 01016442-0006)**

| Description        | Timekeeper      | Amount         |
|--------------------|-----------------|----------------|
| Quicklaw Search    | Teresa Walsh    | \$9.41         |
| Long Distance Call | Derrick Tay     | \$0.77         |
| Copies             | Kathrine Smirle | \$0.30         |
| <b>TOTAL</b>       |                 | <b>\$10.48</b> |

**Invoice No. 903151 (Fee Applications, Applicant – File No. 01016442-0008)**

| Description     | Timekeeper  | Amount         |
|-----------------|-------------|----------------|
| Courier – FedEx | Derrick Tay | \$26.85        |
| <b>TOTAL</b>    |             | <b>\$26.85</b> |

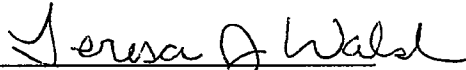
| Expense Category   | Total Expenses |
|--------------------|----------------|
| Copies             | \$0.30         |
| Long Distance Call | \$0.77         |
| Courier- FedEx     | \$26.85        |
| Quicklaw Search    | \$9.41         |
| <b>Total</b>       | <b>\$37.33</b> |

- 5 -

WHEREFORE, OR respectfully requests that (a) an allowance be made to it, as fully described above for (i) 80% of the amount of \$18,798.50 for reasonable and necessary professional services that OR has rendered to the Debtors during the Fee Period (\$15,038.80) and (ii) 100% of the reimbursement of actual and necessary costs and expenses incurred by OR during the Fee Period (\$37.33); (b) both fees and expenses are payable as administrative expenses of the Debtors' estates; and (c) this Court grant such further relief as is equitable and just.

Dated: June 2, 2009

**OGILVY RENAULT LLP**



Teresa J. Walsh LSUC#: 385140  
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Royal Bank Plaza, South Tower  
Toronto, Ontario, Canada M5J 2Z4  
Telephone: (416) 216-4080  
Facsimile: (416) 216-3980

Special Counsel for the Debtors and Debtors in  
Possession

**VERIFICATION**

PROVINCE OF ONTARIO :

CITY OF TORONTO :

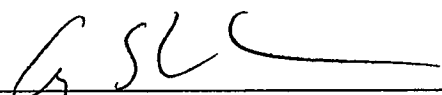
Teresa J. Walsh, after being duly sworn according to law, deposes and says:

(a) I am a partner with the law firm of Ogilvy Renault LLP ("OR").

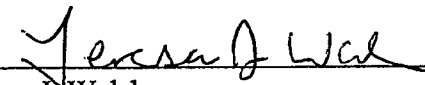
(b) I am familiar with the legal services rendered by OR as special counsel to the Debtor and Debtors in Possession by the lawyers and paraprofessionals of OR.

(c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I submit that I have been duly advised by our agent James O'Neill with the law firm of Pachulski, Stang, Ziehl & Jones LLP that the Application substantially complies with Local Bankruptcy Rules for the District of Delaware.

SWORN AND SUBSCRIBED before  
me this 2 day of June, 2009.

  
A Commissioner for Taking  
Affidavits

Greg Sheahan

  
Teresa J. Walsh